

Current report nr: 2/2014 r

Data: 16.01.2014

Signature of pledge agreements and an assignment agreement of rights under the insurance contract in connection with the loan agreement.

The Management Board of Relpol S.A. in Żary informs that on 15.01.2014, between mBank S.A. Branch in Zielona Góra (formerly BRE BANK S.A.) and Relpol S.A., pledge agreements were signed relating to the completed investment and an assignment agreement of rights under the insurance contract. The agreements were signed in connection with loan agreement concluded with the bank in 2012.

The pledge agreements relate to 11 movable assets with the total value of TPLN 8,735.6.

As a result of the 11 concluded pledge agreements, also a new assignment agreement of rights under the insurance contract was signed. Pursuant to the agreement, the Company assigns its rights to all damages under the property and movable asset insurance contracts for TPLN 26,476.9 (including movable assets for TPLN 14,836.7).

In connection with the conclusion of a new insurance contract for the next year with another insurance company, the assignment agreement of rights under the insurance contract concluded in 2012 expired; the assignment agreement of rights under the insurance contract signed yesterday covered all collateral items established in favour of the bank – mortgages on the property located in Żary at ul. 11 Listopada 37 and the existing pledge agreements on movable assets.

The company informed about the conclusion of the loan agreement with mBank S.A. (BRE Bank S.A.) in its current report No. 25/2012 of 13.03.2012; about annexes to the agreement, in its current reports No. 56/2012 of 31.07.2012, No. 85/2012 of 7.11.2012, No 2/2013 of 01.02.2013, No 15/2013 of 28.06.2013, No 19/2013 of 18.09.2013 and No 20/2013 of 18.10.2013.

Legal basis: Article 56 section 1 point 2 of the Act on Public Offering - current and periodic information.

SIGNATURE: Rafał Gulka – President of the Management Board
